

DC Plans Education Specialist

Steve McGregor



Steve McGregor CRPS®, CRC®
Central Region

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📻 **Register** for a
one-on-one consultation

Steve McGregor of Voya Financial is responsible for providing on-site services — including participant enrollment, investment education, retirement readiness education, and individual educational meetings — to VRS defined contribution retirement plan employers in the Central territory of Virginia. Steve has over 25 years of experience in the financial services industry. Prior to coming to Voya Financial in September 2024, Steve served in the same role with MissionSquare Retirement (formerly ICMA-RC) for 10 years. His prior experience includes being a Group Account Representative for Mutual of America where he was responsible for the sale and implementation of new retirement plans, plan sponsor relationship management as well as providing on-site employee education to 401(k), 403(b), SEP IRA and 457 participants. In past roles he also served in many capacities including financial consultant at Navigon Financial and spent nine years at GE Financial/ Genworth Financial as a variable annuity wholesaler and a manager of an internal sales team.

Steve received a bachelor's degree in history from Elon University where he was a member of Phi Alpha Theta honor society and Sigma Pi fraternity. He attained the Chartered Retirement Plans Specialist (CRPS®) designation from the College of Financial Planning and has a Certified Retirement Counselor® (CRC®) designation through the International Foundation for Retirement Education. He is a FINRA Series 6, 63, and 65 Registered Representative. He also holds Life & Annuities, Health, and Variable Contracts insurance licenses for the Commonwealth of Virginia. Steve is a native Virginian growing up in Charlottesville and Western Henrico where he still resides.

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